

**Planning, Analysis, & Competitiveness Subcommittee**  
**Friday, December 15, 2017**  
**11:00am-12:30pm EST**  
**Meeting Summary**

**AGENDA**

- Welcome
- Roll Call
- DOI update
- Working Groups Discussion
- Working Group Leaders Report
- Briefing on Onshore Economic Models
- Briefing on Offshore Economic Models
- Briefing on time line for offshore pre-lease sale decisions
- Discussion on future topics for meetings
- Schedule of upcoming meetings
- Adjournment

**DOI UPDATE**

- Goal is to get recommendations for the full committee by the end of January so there is enough consideration by the full committee before the meeting.

**WORKING GROUPS OVERVIEW**

- We have emailed out a list of working group memberships
- Calls have been held with all the workgroup leaders, to understand their ideas for direction and ensure they have the correct mix of support from DOI and membership to accomplish their goals.
  - We will need to work quickly to bring recommendations to the upcoming February meeting.
  - Workgroups can use this subcommittees conference line to conduct their calls.

**WORKING GROUP LEADERS REPORT**

Alaska Specific Workgroup:

- Talked about infrastructure and the large scale of Alaska projects.
- Adding a BLM representative to the workgroup would be helpful.

Offshore Oil & Gas Workgroup:

- Calls will start after the first of the year based on availability.
- We will start with low hanging fruit from IHS study.
  - Marginal projects and extending the life of mature wells could be a starting point.

#### Coal Workgroup:

- Topics: Downturn in coal economy, permitting process, differences between underground and surface mining, reductions for financially distressed companies, and export issues (provide clarity).

#### Onshore Oil and Gas

- Doodle poll is out to set up meeting
- Start with energy burdens report to develop discussion, then move to find other topics

#### Non Fossil and Renewables Workgroup

- For WY this is a very important topic
- Start with an overview from BOEM and BLM for all there processes from all their renewable programs.
- BLM passed new rules for onshore renewables and that is a concern for those in Wyoming.

#### IHS-CERA/future Studies Workgroup

- Looking to schedule meeting after the holidays.
- Looking at the IHS study and see if there are areas to update that are important to the group.
- Any data needs can be potentially handled by this group.

#### **BRIEFINGS ON ONSHORE/OFFSHORE AND OFFSHORE LEASING TIMELINE**

DOI provided a briefing via webex to the subcommittee members

#### **FUTURE TOPICS FOR MEETINGS**

- It was requested that there be a briefing on RIK

#### **NEXT MEETING**

- The December 29th meeting is canceled the group will meet next on January 5<sup>th</sup>.

#### **MEETING ATTENDEES:**

Chris Mentasti, ONRR  
Clinton Carter, State of Alabama  
Colin McKee, State of Wyoming  
Emily Hague, API  
James Schindler (RPC Executive Director), DOI, BOEM  
John Sweeney, VWR Corporation  
Kathleen Sgamma, Western Energy Alliance  
Kevin Simpson, Shell  
Matt Adams, Cloud Peak  
Michael DeBerard, ONRR

Pat Noah, ConocoPhillips  
Randall Luthi, NOIA  
Renee Orr, BOEM  
Stella Alvarado, Anadarko  
Adam Stern, DOI  
Brandi Carrier, BOEM  
Lynn Helms, State of North Dakota  
Sarah Coffman, BOEM  
Tim Spisak, BLM  
Jennifer Golladay, BOEM  
Walter Cruickshank, BOEM