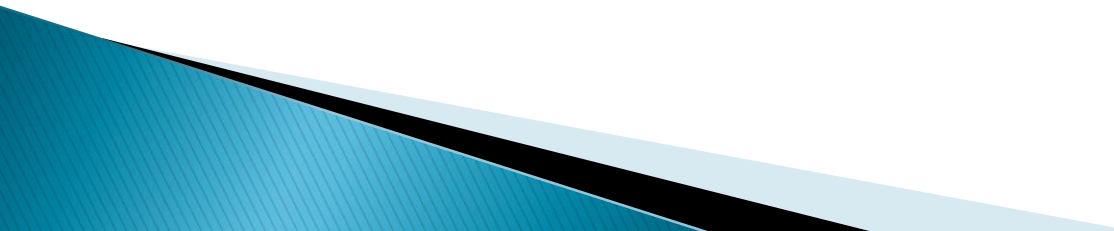


# BIA – Trust Asset and Accounting Management System (TAAMS)

Helen Riggs  
Deputy Bureau Director, Trust Services

Charlene Toledo  
Director, Special Projects: TAAMS Project Manager

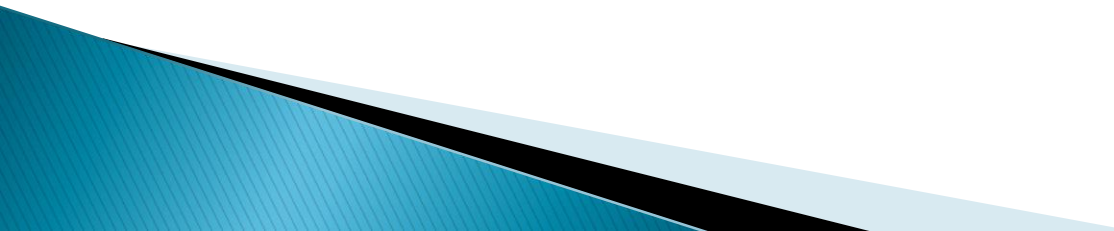
# TAAMS

- ▶ The purpose of TAAMS is to provide legal and beneficial title, ownership, interests and encumbrance information for Indian Trust lands and assets. This includes automated calculation of fractional interest and chain-of-title processes.
  - ▶ TAAMS users access, create, and modify records for land ownership, contracts and leases, for beneficial and title owners.
- 

# Background History

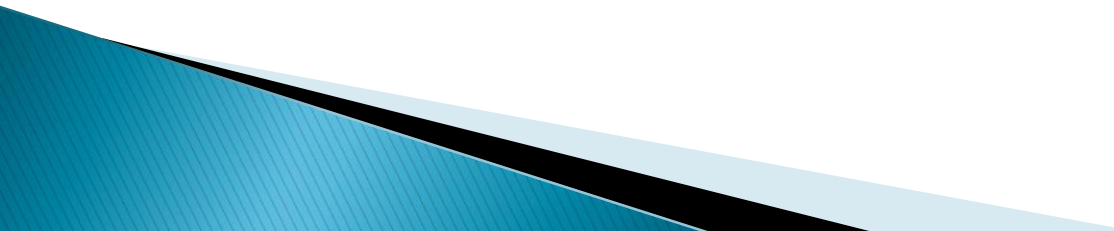
- ▶ TAAMS conversion occurred from 2004 to 2010 for 12 Regions
  - Data from various conversion dates
- ▶ Prior Legacy systems were stand alone systems – LRIS/ IRMS data goes back to 1982
  - Converted data from LRIS/IRMS inconsistent
- ▶ TAAMS is the BIA's trust system of record accessible by BIA, ONRR, and OST

# Tribal Access to TAAMS

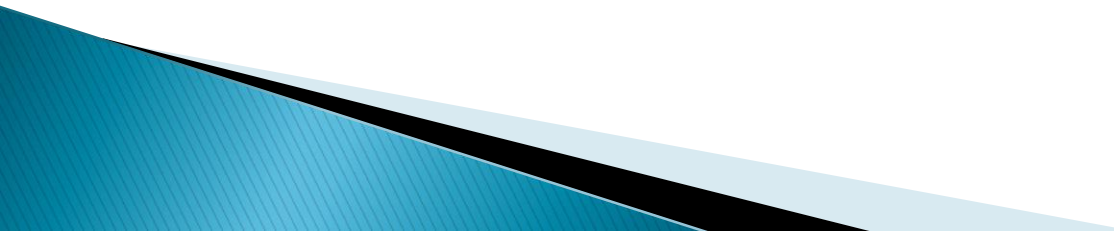
- ▶ Tribes can access TAAMS via VPN
  - ▶ Internet access
  - ▶ Government furnished equipment
  - ▶ Security background clearance
  - ▶ Homeland Security Badge – ID Card
- 

# TAAMS Functions

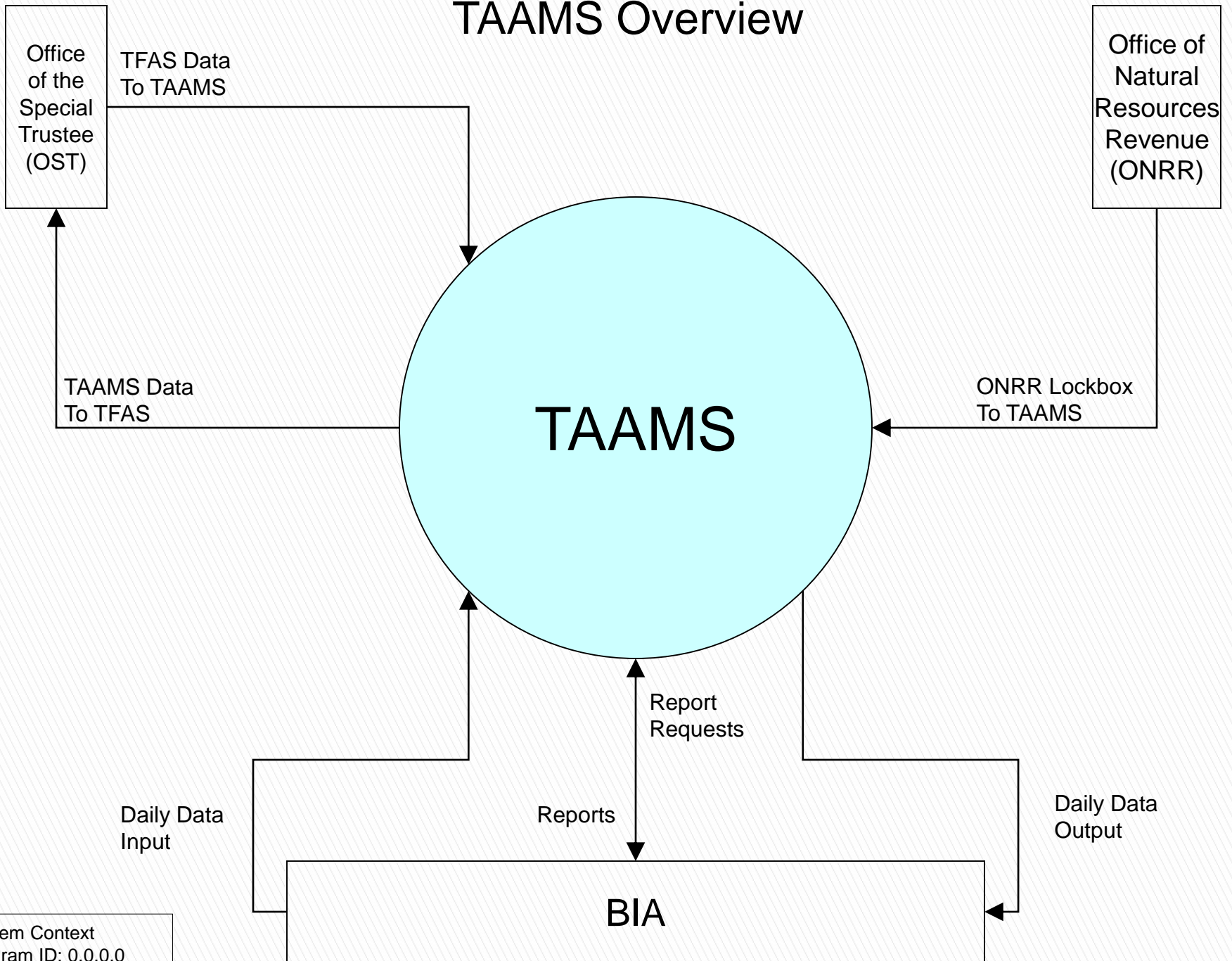
## Primary Functions:

- ▶ TAAMS Title function maintains and tracks land title and legal documents, and serves to support revenue distribution, invoicing, acquisitions and provides access to tract information.
  - ▶ TAAMS leasing function establishes, tracks and manages various encumbrances such as contracts for surface area, mineral, Rights-of-Way, Forestry and Range with automated invoicing, collections and revenue distributions using captured payment information.
  - ▶ TAAMS accounting function manages the receipt and distribution of trust income with features that include automated invoicing, online collections, file interfaces with the Office of Natural Resources Revenue (ONRR).
- 

# TAAMS Data Elements

- Land Ownership: Individual and Tribe
  - Contracts (leases)
  - Invoicing
  - Receipts
  - Distribution
  - Tract Information
  - Current and Historical title documents
  - Current Leasing documents
  - Historical Leasing Documents (active leases only)
  - Contractor Information
- 

# TAAMS Overview



# TAAMS Governance

TAAMS Change Management Board is the Governing body that approves changes to TAAMS. The voting members of the board include: Program Division Chiefs from the Office of Trust Services, one BIA Regional Director, the OST's Deputy Special Trustee–Trust Services and a member from the Office of Information Management Technology.

The BIA Deputy Bureau Director–Trust Services is the executive sponsor.





# Personal Identifiable Information

- ▶ Protected under the Privacy Act
- ▶ Systems of Records Notice (SORN)
  - Notes the records maintained in the System
  - Who can have access to the Records held in the system
  - How to obtain records in the system

Link to TAAMS SORN:

<https://www.gpo.gov/fdsys/pkg/FR-2014-11-14/pdf/2014-27033.pdf>